

ADITYA BIRLA CAPITAL

LOANS INVESTMENTS INSURANCE PAYMENTS

ADITYA BIRLA CAPITAL LIMITED

Registered Office : Indian Rayon Compound, Veralva, Gujarat-362266. Branch Address at : Plot No-17, Vijaya Building, 2nd Floor, Barakhamba Road, New-Delhi-110001

"APPENDIX- IV-A" [See proviso to rule 9(1) of the Security Interest (Enforcement) Rules, 2002]
Sale Notice For Sale of Immovable Property

On account of the amalgamation between Aditya Birla Finance Ltd. and Aditya Birla Capital Ltd. vide the Scheme of Amalgamation dated 11.03.2024 duly recorded in the Order passed by the National Company Law Tribunal - Ahmedabad on 24.03.2025, all SARFAESI actions initiated by Aditya Birla Finance Ltd. in relation to the mortgaged property mentioned in Schedule A below, stands transferred to Aditya Birla Capital Ltd., the amalgamated company.

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 9 (1) of the Security Interest (Enforcement) Rules, 2002 (54 of 2002). Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) i.e. **Mr. Parminder S Sehrawat, Mr. Devender Singh, Mrs. Ekta Sehrawat, M/s New India Solutions, Through Proprietor, M/s Global Electricals, Through Partners, Mr. Yuvender Singh having Loan A/c no. ABFLND LAP0000043416 and ABFLND LAP0000102873** that the below described immovable property mortgaged to the Secured Creditor, the physical possession of which has been taken by the Authorized Officer of Aditya Birla Capital Limited, the mortgage property will be sold on "As is where is", "As is what is", and "Whatever there is" basis on 17.10.2025 for recovery of Rs. 87,70,448.63/- (Rupees Eighty-Seven Lakhs Seventy Thousand Four Hundred Forty-Eight and Paise Sixty-Three Only) due as on 25.09.2025 and further interest and other expenses thereon till the date of realization of complete Outstanding amount due to the Secured Creditor from above stated Borrowers/co-Borrowers. The Reserve Price will be Rs. 63,50,414/- (Rupees Sixty-Three Lakhs Fifty Thousand Four Hundred and Fourteen Only) for Property i.e. "Shop/Unit No.41A and 41B, Ground Floor, Eros Metro Mall, Plot No.8, Sector-14 Dwarka City Centre, New Delhi-110075" and the Earnest Money Deposit will be Rs. 6,35,042/- (Rupees Six Lakhs Thirty-Five Thousand and Forty-Two Only).

SCHEDULE A - Short description of the immovable property :
 All That Part & Parcel of Properties bearing no. : "Shop/Unit No.41A and 41B, Ground Floor, Eros Metro Mall, Plot No.8, Sector-14 Dwarka City Centre, New Delhi-110075"
 For detailed terms and conditions of the sale, please refer to the link provided in Secured Creditor's website i.e. <https://abli.adityabirlacapital.com/Pages/IndividualProperties-for-Auction-under-SARFAESI-Act.aspx> or <https://sarfaesi.auctiontender.net>

DATE : 01.10.2025, PLACE : Delhi **Authorised Officer, (Aditya Birla Capital Limited)**

ANAND RATHI

Anand Rathi Global Finance Limited, Express Zone, A Wing, 8th Floor, Western Express Highway, Goregaon (E), Mumbai - 400 063 India
 Mobile: +91 9813887931 | Website: www.rathi.com

E-AUCTION SALE NOTICE

Notice is hereby given to the public in general and in particular to the below Borrower/Co-Borrower/s/Guarantor that the below described Schedule immovable property inter alia secured to Anand Rathi Global Finance Limited ["ARGFL"] (Secured Creditor) having Loan Account No. APRL0000633 the Constructive Possession of which has been taken by the Authorized Officer of ARGFL, will be sold by an Online E-Auction through website <https://sarfaesi.auctiontender.net> on the date specifically mentioned in Schedule, on an "As is where is" & "As is what is" and "Whatever there is" basis towards recovery of total sum specifically mentioned in Schedule and the contractual interest thereon and other cost and charges till the date of realisation from Borrower/Co-Borrower/s/Guarantor as mentioned below:

Name of the Borrower/s: Mr. Deepak Tech Pack (India) (Borrower) Sector-45, Plot No-25 & 26 Near Zym Khana Club Behind Jotindra Steel Tubes Ltd Faridabad-122001

Name of the Co-borrower/s: Mr. Deepak Kumar Ojha (Co-Borrower) Tower 3, 15 B Zone Park Apartments, Sector 86, Kherikalan, Faridabad-122001. Mrs. Srishri Bhardwaj (Co-Borrower), Tower 3, 15 B Zone Park Apartments, Sector 86, Kherikalan, Faridabad-122001.

Property Address:- Mortgage of Unit No. 8, 15th Floor, Tower-3, "The Ozone Park Apartments" Village Baselwa, Tigon Road, Sector-86, Tehsil & District-Faridabad, Haryana-121002. **Bounded by:-** North-Open/Park, South:Entry/Passage/Flat 15C, East:Open/Road, West:Lifts

Outstanding amount (as per demand notice along with future interest and cost) **Rs. 48,65,473/-** (Rupees Forty Eight Lakhs Sixty Five Thousand Four Hundred Seventy Three Only)

Date of Auction **4th November 2025**

Reserve Price **Rs. 7200000** (Rupees Seventy Two Lakhs Only)

Earnest Money Deposit **10% of the Reserve Price**

Minimum Bid increment Amount **Rs. 10,000/-**

Date and time of inspection of property for intending purchasers **23rd October 2025**
 From 11 am to 4 pm

Date and time for submission of tender form along with KYC documents/Proof of EMD etc. **27th October 2025**
 Up to 4.00 PM with KYC documents

Date & time of opening of online offers **4th November 2025 between 11:00 am and 1.00 PM**

Note: The intending bidder/purchaser may visit Anand Rathi Group website www.rathi.com for detail terms and conditions regarding auction proceedings.

This Publication is also 30 days' notice stipulated under rule 9(1) and 8(5) of Security Interest (Enforcement) Rules, 2002 to the above Borrower/Co-Borrower/s/Guarantor.

Date: 30th Sept. 2025 **Sd/- Anand Rathi Global Finance Limited**
Place: Delhi **Authorized Signatory**

FORM NO. 5
DEBTS RECOVERY TRIBUNAL
 600/1, University Road, Near Hanuman Setu Mandir, Lucknow
 (Area of Jurisdiction: Part of Uttar Pradesh)

Summons for filing Reply & appearance through Publication

O.A. No. 569/2025 **Date: 15.09.2025**

Summons to defendant under Section 19(4) of the Recovery of Debts due to the Banks and Financial Institutions Act, 1993 read with Rule 12 and 13 of the Debts Recovery Tribunal Procedure, Rules, 1993

PUNJAB & SIND BANK **.....APPLICANT**

AND **.....DEFENDANTS**

RAMANDEEP & ANOTHERS

To,

- MR. RAMANDEEP SINGH**, ADULT, S/O- SH. HARJEET SINGH, R/O - 18/300, INDIRANAGAR LUCKNOW U.P. 226016
2nd ADDRESS :- H 1502 EXOTICA FRESCO SECTOR 137 NOIDA 201301
- MR. SUNNY MAHAJAN**, ADULT, S/O- SH. PARMESH KUMAR MAHAJAN R/O 18034, 18TH FLOOR, ATS ADVANTAGE INDIRAPURAM GHAZIABAD 201001
- M/S FUTURE WORLD GREEN HOMES PVT LTD.**
R/O:- D 39 SECTOR 6 OPPPOSITE NOIDA AUTHORITY NOIDA 201301.
2nd ADDRESS :- D 247/1 SECTOR 63 NOIDA, 201301

...DEFENDANTS

In the above noted application, you are required to file reply / evidence in Paper Book form in two sets along with documents and affidavits (if any) personally or through your duly authorized agent or legal practitioner in this Tribunal, after serving copy of the same on the applicant or his counsel/duly authorized agent after publication of the summons and thereafter to appear before the Tribunal on 11.12.2025 at 10:30 A.M. failing which the application shall be heard and decide in your absence.

REGISTRAR,
DEBTS RECOVERY TRIBUNAL, LUCKNOW

HERO HOUSING FINANCE LIMITED
 Contact Address: 3rd Floor, A-6, Sector-4, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301.
 Regd. Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057, Ph: 011-49207000, Toll Free No: 1800 212 8800, Email: customer.care@herohousing.com
 Website: www.herohousingfinance.com | CIN: U65192DL2016PLC030148

POSSESSION NOTICE (FOR IMMOVABLE PROPERTIES)
 (As per Appendix IV read with rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the Hero Housing Finance Limited, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice as mentioned below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules.

The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Hero Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc., from date mentioned below.

The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets

Loan Account No.	Name of Obligor(s) (Legal Heir(s) Legal Representative(s))	Date of Demand Notice/ Amount as per Demand Notice	Date of Possession (Constructive/ Physical)
HHFNSPLAP 24000059330, HHFNSPLAP 24000060358	Jaswant Singh, Gurmeet Kaur, Arjun Singh	17.07.2025 Rs. 29,40,527/- as on dated 10.07.2025	27.09.2025 (Symbolic)

Description of Secured Assets/Immovable Properties: Built Up Property Bearing No. 38 A, Land Area Measuring 37.12 Sq. Yds. With Pool Rights, Khata No. 1720, Village- Khayala, Vishnu Garden Extn No. 8, Block-D, Dharampur, New Delhi-110018. Boundaries: East: House Of Others, West: House Of Others, North: 10 Ft Wide Gali, South: House Of Others

DATE :- 01-10-2025, PLACE:- DHARAMPURI **Sd/- Authorised Officer FOR HERO HOUSING FINANCE LIMITED**

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED (BSE SME) IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED

(Formerly known as Segmental Consulting & Infrastructure Advisory Private Limited AND Segmental Infrastructure Development Private Limited)
 Corporate Identity Number: U70200HR2009PLC114856.

Our Company was originally incorporated as "Segmental Consulting and Support Services Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 19, 2009 issued by Deputy Registrar of Companies, NCT of Delhi & Haryana having Corporate Identification Number U74140DL2009PTC188591. Consequently, the name of our Company was changed from "Segmental Consulting and Support Services Private Limited" to "Segmental Consulting & Infrastructure Advisory Private Limited" pursuant to special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on June 1, 2012 and consequent to name change a fresh certificate of incorporation was granted to our company on June 11, 2012 by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently, pursuant to the approval of Regional Director and shareholder's resolution passed at the Extra Ordinary General Meeting held on June 12, 2024 the Registered office of the Company was shifted from the state of Delhi to State of Haryana vide Certificate of Incorporation dated September 12, 2023 issued by Registrar of Companies, Delhi. Further, the name of our company was changed from "Segmental Consulting & Infrastructure Advisory Private Limited" to "Segmental Infrastructure Development Private Limited" pursuant to special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on May 20, 2024 and consequent to name change a fresh certificate of incorporation was granted to our company on June 25, 2024 issued by The Registrar of Companies, Central Processing Centre. Furthermore, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra- Ordinary General Meeting of the company held on July 15, 2024 and consequently the name of our Company was changed to "Segmental Infrastructure Development Limited" pursuant to fresh certificate of incorporation dated September 26, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U70200HR2009PLC114856.

Registered Office: Unit No. 419A-421, 4th Floor, Tower B-4, Spaze I Tech Park, Sector-49, Sohna Road, Gurgaon, Haryana, India, 122018
Tel: +91 9560101486, **Fax:** N.A., **Website:** www.segmental.in, **E-mail:** CS@segmental.in
Company Secretary and Compliance Officer: Ms. Richa Sharma

OUR PROMOTERS: MR. AJAY KUMAR MISHRA, MS RAJIKA MISHRA AND MR. ASHISH PAUL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 45,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED ("SIDL" OR "SEGMENTAL" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH UPTO [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•] REGIONAL NEWSPAPER [•] BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein [not more than 50 % of the Net Issue] shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 242 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 29, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance Regulations of SEBI(LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bsesme.com and the website of the Company at www.segmental.in and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SME Platform of BSE Limited (BSE SME), and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME Platform of BSE Limited (BSE SME).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the SME Platform of BSE Limited (BSE SME).

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 143. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 61.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED Address: A-25, Basement, Sector-64, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India Tel No.: +91-120-6483000; Fax No.: N.A. Email: kunal.bansal@shareindia.co.in Contact Person: Mr. Kunal Bansal Investor Grievances Email ID: mb@shareindia.com Website: www.shareindia.com SEBI Registration No.: INM000012537 CIN: U65923UP2016PTC075987	 BIG SHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Tel No.: 022- 6263 8200; Fax No.: N.A. Email: ipo@bigshareonline.com Contact Person: Mr. Babu Raghpal Investor Grievance E-mail ID: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385	 Name: Ms. Richa Sharma Address: Unit No. 419A-421, 4th Floor, Tower b-4, Spaze I Tech Park, Sector-49, Sohna Road, Gurgaon, Haryana, India, 122018 Tel: +91 9560101486 E-mail: CS@segmental.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED

On Behalf of the Board of Directors

Place: Haryana
Date: September 30, 2025

Sd/-

Ms. Richa Sharma

Company Secretary & Compliance Officer

Disclaimer: SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SME Platform of BSE Limited (BSE SME). The DRHP is available on the website of BSE at www.bsesme.com respectively is available on the website of the Company at www.segmental.in and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

PUBLIC ANNOUNCEMENT

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GRE RENEW ENERTECH LIMITED

(Formerly known as GRE Renew Enertech Private Limited)

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited" on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew Enertech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew Enertech Private Limited" to "GRE Renew Enertech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyaan, Mehmeta - 384002, Gujarat.
Corporate Office: B-1104/1105, Empire Business Hub, Near Shukan Mall, Science City Road, Sola, Ahmedabad - 380060, Gujarat.
Tel: +91 77779 33683 | **Fax:** N.A. | **Website:** <https://greindia.com> | **E-mail:** cs@greindia.com | **Corporate Identity Number:** U31100GJ2008PLC053304
Company Secretary and Compliance Officer: Mr. Rohan Jayeshbhai Dhruve

OUR PROMOTERS: MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein [not more than 50 % of the Net Issue] shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 404 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 29, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance Regulations of SEBI(LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bsesme.com and the website of the Company at <https://greindia.com> and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SME Platform of BSE Limited (BSE SME), and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME Platform of BSE Limited (BSE SME).